

SOPHISTICATED OR PROFESSIONAL INVESTOR CERTIFICATE

If you're investing under \$500,000, please complete this form, or provide an equivalent certificate issued within the past 12 months.

Please:

- ☐ Complete **Section 1**; and
- ☐ Complete **Section 2** – either complete **Option B** and have your accountant sign it OR complete **Option A**; and
- ☐ Sign and Date **Section 3**

SECTION 1: INVESTOR DETAILS

Full given name(s) or Company name

Surname

Residential address if an investor or company registered office address (PO Box is NOT acceptable)

Street

Suburb State Postcode Country

Telephone Fax Email

I acknowledge that:

- (a) this Certificate is given to Samuel Terry Asset Management Pty Ltd to determine whether it is able to make certain offers of financial products to me in compliance with the Corporations Act 2001;
- (b) offers of financial products made to me by Samuel Terry Asset Management Pty Ltd may be made on the basis of this certificate;
- (c) I may be required to observe certain selling restrictions in Australia in relation to financial products offered to me as a registered Sophisticated Investor;
- (d) If I have completed Section 2 Option A, Samuel Terry Asset Management Pty Ltd is authorised to send the renewal certificate to my certified accountant on my behalf; and
- (e) I may only act as principal.

SECTION 2: CERTIFICATION

OPTION A: Professional Investor Category

I certify that I am (tick whichever box is applicable):

- ☐ A person who controls at least \$10 million (including any amount held by an associate or under a trust that the person manages) for the purpose of investment in securities; or
- ☐ An Australian financial services licensee. **Licence No.:** _____ ; or
- ☐ A trustee of a superannuation fund, an approved deposit fund, a pooled superannuation trust, or a public sector superannuation scheme within the meaning of the Superannuation Industry (Supervision) Act 1993 if the fund, trust or scheme has net assets of at least \$10 million.

Details of the Managed Fund or Superannuation Fund/Trust/Scheme (block letters please)

Name

Address

Street

Suburb State Postcode Country

Telephone Fax Email

NOTE: Samuel Terry Asset Management Pty Ltd may require independent verification of your professional investor status.

SECTION 2: CERTIFICATION (*Continued*)

OPTION B: QUALIFIED ACCOUNTANT'S CERTIFICATION

Details of the Qualified Accountant (block letters please):

Accountant's name

Name of firm

Name of professional body

Membership designation from professional body

Address

Street

Suburb State Postcode Country

Telephone Fax Email

I certify that the following is true and correct in every particular:

- (a) I am a qualified accountant within the meaning of section 9 of the Corporations Act 2001;
- (b) This certificate is given at the request of the investor described in Section 1 of this certificate ("Investor");
- (c) This certificate is given for the purpose of Chapter 7 of the Corporations Act 2001;
- (d) The financial products and financial services provided to the Investor under this offer are not provided for use in connection with a business based on my understanding of the Investor;
- (e) I comply with the abovementioned professional body's continuing professional education requirements; and
- (f) The Investor has:
 - Net assets of at least \$2,500,000; or
 - A gross income for each of the last 2 financial years of at least \$250,000 a year.

Signature

Name and title (block letters please)

Date (dd/mm/yyyy)

SECTION 3: INVESTOR'S SIGNATURE

I declare that I have read and understood this form, and that the information set out is true and correct.

Please sign below:

Signature

Name and title (block letters please)

Date (dd/mm/yyyy)